









**GILLINGHAM**

Accounting & Tax Advisory







# Bookkeeping with Actionable Monthly Reports

	Solo Mission	Growth	Custom
Monthly	<b>\$195 /mo</b>	<b>\$295 /mo</b>	<b>\$495 /mo</b>
Biannually	<b>\$165 /mo</b> <del>\$195/mo</del>	<b>\$245 /mo</b> <del>\$295/mo</del>	<b>\$415 /mo</b> <del>\$495/mo</del>
	Mostly for single owned businesses such as sole proprietors and sole member LLCs, Self-funded, Loans ok, Consultants, developers, and more	For specialized businesses, Inventory based, < 5 employees, Raising funds, Self-funded or borrowing with possible tax needs	For specialized businesses, Inventory based, < 20 employees, Mostly investor funded, With possible tax needs







# Compare Plans

Features	Solo	Growth	Custom
 Dedicated USA based employed staff	✓	✓	✓
 Tax professional with an IRS Preparer Tax ID Number doing the work	✓	✓	✓
 Secure document exchange	✓	✓	✓
 Monthly bookkeeping	✓	✓	✓
 Monthly financial statements	✓	✓	✓
 Ability to access and adjust books	✓	✓	✓

# Compare Plans

Features	Solo	Growth	Custom
 Invite multiple users	✓	✓	✓
 Use the bank of your choice	✓	✓	✓
 Optional home office entry	Annual	Quarterly	Monthly
 Optional mileage entry	Quarterly	Quarterly	Monthly
 R&D Credit categorization if qualified	✓	✓	✓
 Team	Team of accountants	Team of accountants	Team + dedicated advisor

# Compare Plans

Features	Solo	Growth	Custom
 CPA firm available for tax filing (monthly add-on)	✓	✓	✓
 CPA firm available for advisory (monthly add-on)	✓	✓	✓
 Year-end close tax adjustments	✓	✓	✓
 Reimbursement plan support	—	—	✓
 Basic cost of goods support	—	✓	✓
 Cost of goods support	—	—	

## \$50 + Monthly Additions

- ✓ Fixed loan reconciliations
- ✓ Amortization and depreciation booking
- ✓ Out of pocket expense additions
- ✓ Exception based state and local support
- ✓ Accrual basis receivables
- ✓ Accrual basis payables
- ✓ Multi-member LLC capital accounts
- ✓ Crypto currency adjustments
- ✓ Manufacturing basic product costing
- ✓ Third party app support

## Must Have

- ✓ Read only bank account access
- ✓ Prior tax returns

## Behind on your books?

Let's get you up to date at a 30% discount off our monthly rates.